



## Earning Release

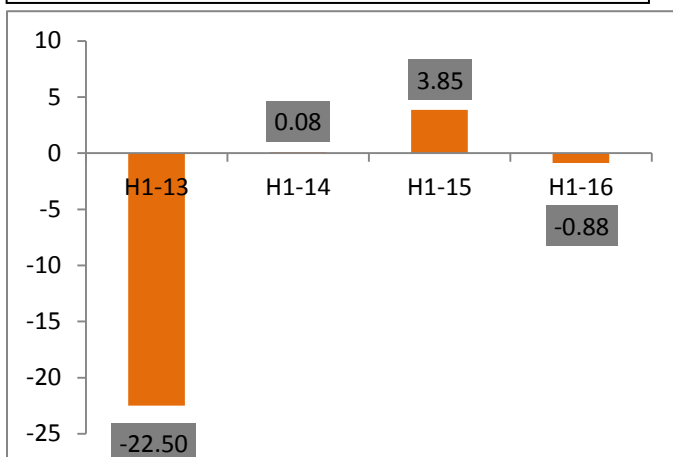
Q2 2016 | August 11<sup>th</sup> 2016  
Investor Relations



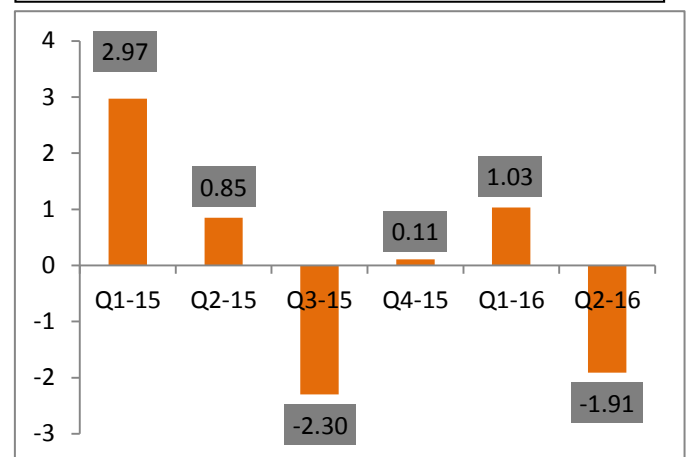
## NAEEM Holding (NAHO) reports Standalone loss of USD 0.88mn and Consolidated loss Excluding minority rights of USD 2.55mn in H1 2016

- ▶ Cairo, August 11<sup>th</sup> 2016 - NAEEM holding, a prominent investment house in Egypt and the GCC, reported standalone results, H1 2016 net loss of USD 0.88mn. Despite a standalone net profit of USD 1.03mn in Q1, the second quarter loss amounted to USD 1.91mn.
- ▶ Standalone results were negatively impacted by losses on sales and re-evaluation of financial investments.

**Standalone Net Profit per H (USD mn)**

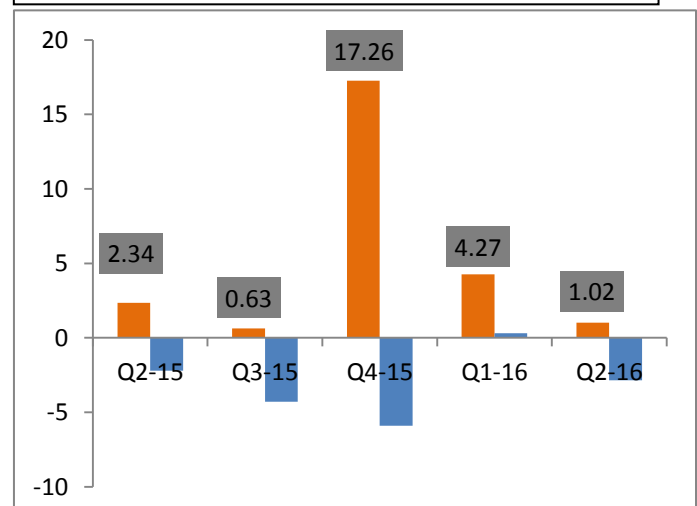


**Standalone Net Profit per Q (USD mn)**



- ▶ As for H1-16 consolidated results, NAEEM Holding reported consolidated revenues of USD 5.3mn and Consolidated Net loss excluding minority of USD 2.55mn.
- ▶ Q2-2016 Consolidated Revenues retreated by 76% and 56% QoQ and YoY, respectively to reach USD 1.02mn. While Q2 consolidated net loss excluding minority stood at USD 2.85 mn,
- ▶ Overall loss in H1-15 consolidated results is attributed to a slowdown in Business lines activities; Main contributor to overall expenses is NAEEM's Brokerage arm in the UAE while Real estate was the biggest contributor to revenues.

**Consolidated Revenues/ Net Profit Excluding minority rights per Q (USD mn)**

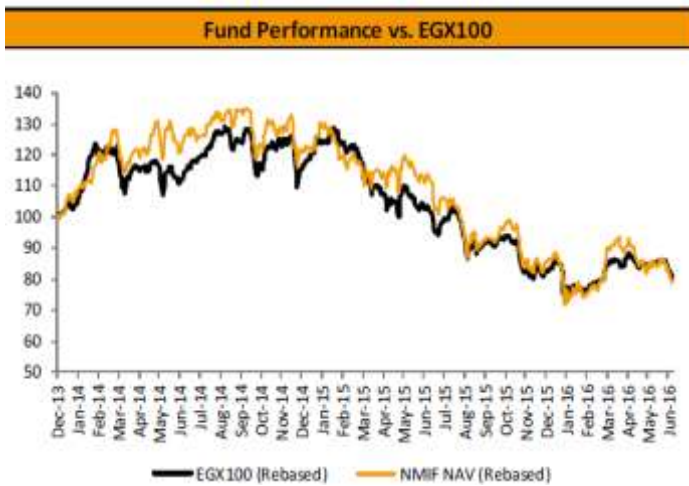




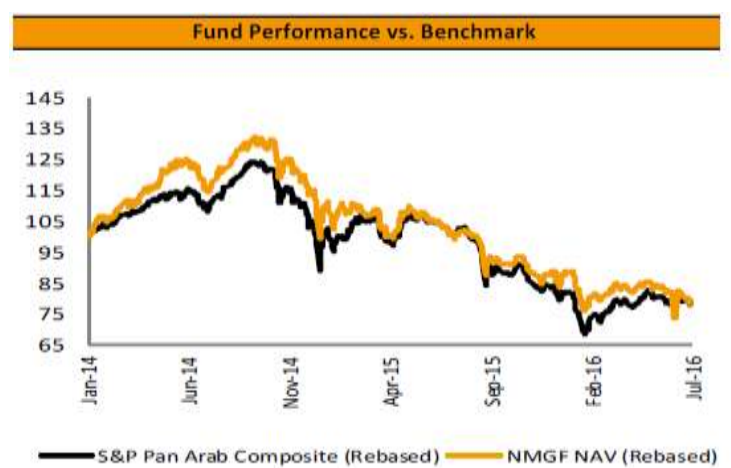
## Key operational Highlights

- ▶ **Asset Management** NAEEM Mena Growth Fund NMGF and NAEEM Misr Islamic Fund NMIF values stood at USD 36.78 and EGP 115.72 respectively as of Q2 2016.

### NMIF Performance



### NMGF Performance



- ▶ **NAEEM Brokerage** Egypt ranked 9<sup>th</sup> in terms of value traded in H1 2016. Overall market share stood at 2.9% for the same period.
- ▶ **NAEEM Investment Banking** 's pipeline in H1-2016 includes:
  - Buy side advisor : Acquisition in Financial sector, currently in due diligence process, transaction size EGP 24mn
  - Buy side advisor : Real Estate acquisition, minority ticket, transaction size EGP 70mn
  - Buy side advisor : Merge/divesture in Real Estate sector, transaction size EGP4 bn
  - Sell side advisor : Consumer Sector, minority ticket, transaction size EGP 50mn
  - Buy side advisor : Acquisition in the herbal OTC sector, transaction size EGP 600mn

## SHAREHOLDER INFORMATION

Reuters Code  
NAHO.CA

Bloomberg Code  
NAHO EY

Last Dividends Distribution  
Date 24/6/2013

Number of Outstanding  
Shares 283,890,000