



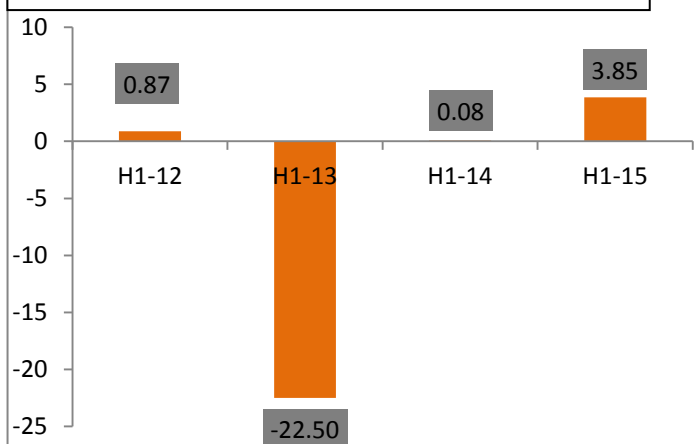
Earning Release

Q2 2015 | August 12th 2015
Investor Relations

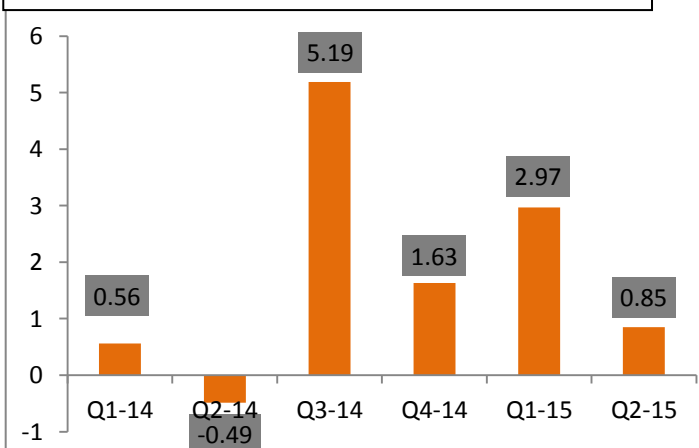
NAEEM Holding (NAHO) reports Standalone Profit of USD 3.85mn and Consolidated loss Excluding minority rights of USD 4.5 mn in H1 2015

- ▶ Cairo, August 12th 2015 - NAEEM Holding, a prominent investment house in Egypt and the GCC, reported standalone results, H1 2015 net profit USD 3.85 mn, this result is a significant increase compared to USD 0.08mn in H1 2014. H1-15 Revenues climbed to USD 3.6mn, a 2.5x increase YoY.
- ▶ Standalone Revenues were boosted by dividends received from subsidiaries.
- ▶ As for standalone quarterly performance, Q2 2015 decreased by 71% QoQ however increased by 273% YoY

Standalone Net Profit per H (USD mn)

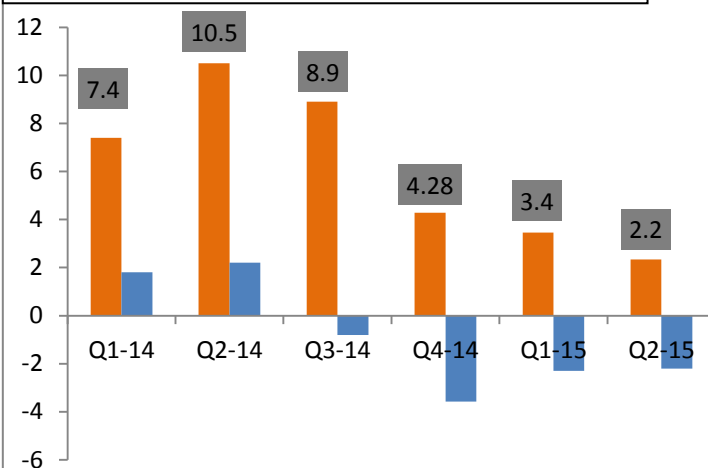


Standalone Net Profit per Q (USD mn)



- ▶ As for H1-15 consolidated results, NAEEM Holding reported Net loss excluding minority of USD 4.5 mn.
- ▶ Q2-2015 Consolidated Revenues retreated by 32% and 78% QoQ and YoY, respectively. While consolidated net loss excluding minority stood at USD -2.2mn.
- ▶ Overall loss in H1-15 consolidated results is attributed to a slowdown in Business lines activities, Both NAEEM's Brokerage arms in Egypt and the UAE were negatively affected by the recent slowdown in Egypt and DFM/ADX. Arab Sweeteners Company, NAEEM's latest subsidiary, increased overall expenses as well

Consolidated Revenues/ Net Profit Excluding minority rights per Q (USD mn)

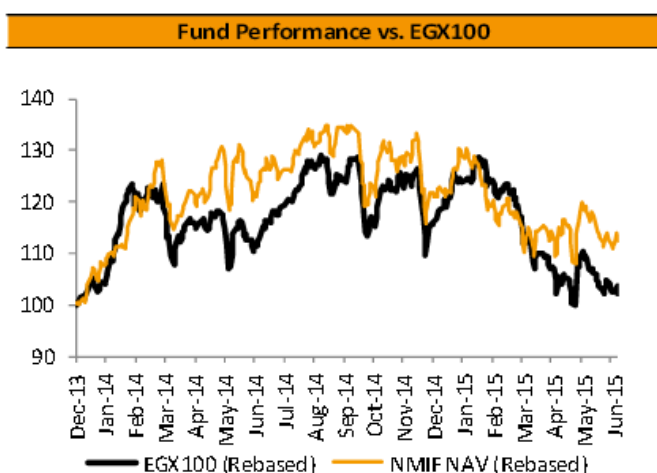




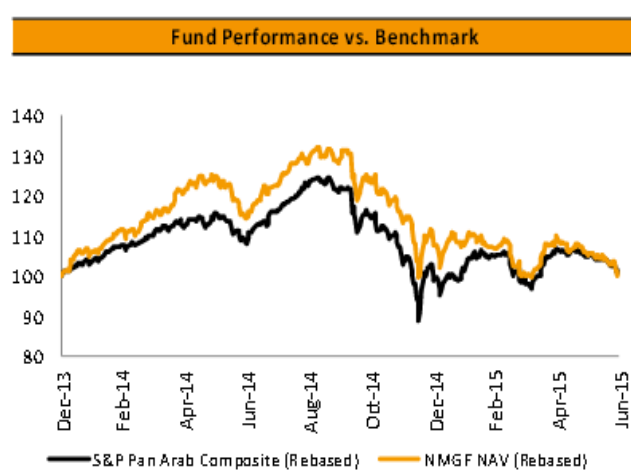
Key operational Highlights

- ▶ **Asset Management** NAEEM Mena Growth Fund NMGF and NAEEM Misr Islamic Fund NMIF values stood at USD 46.77 and EGP 163.87 respectively as of Q2 2015. Asset Management witnessed recent restructuring and change in management.

NMIF Performance



NMGF Performance



- ▶ **NAEEM Brokerage** Egypt Market share retreated to 1.70% by the end of June 2015. As for Brokerage office in UAE, NAEEM Shares and Bonds, margin trading was approved earlier in Feb 2014 by Dubai Financial Market.
- ▶ **NAEEM Investment Banking** is currently the buy side advisor for an international brand seeking acquisition in the herbal OTC sector as well as the sell side advisor for a snack producer in Egypt. Earlier this year NAEEM Investment Banking was selected as one of the investment banks participating in Egypt Economic Development Conference, held in Sharm Elsheikh in March 2015. NAEEM Investment Banking was allocated 3 projects with a total of USD 600mil. Projects are Mokkattam Residential & Commercial Complex, Agricultural Wastes & Recycling and Calcium Carbonate manufacturing project.
- ▶ **NAEEM Investment Banking** acted as the sole financial advisor and lead arranger for the Arab Company for Sweeteners, the Company shall establish a wet corn milling plant producing primarily fructose among other products. With a daily grinding capacity of 1,500 tons of yellow corn. The facility's investment cost is c. USD 200 Million over a construction period of 30 months. The facility shall be built over a 137,000 m2 piece of land in 10th of Ramadan. Detailed Press Releases on the project are available on NAEEM Holding Website.
- ▶ On the **Private equity** side, with recent downfall in commodities market, multiple opportunities are currently in the pipeline, mainly in Oil & Gas, Food & Beverage as well as Commercial Real Estate sectors.

SHAREHOLDER INFORMATION

Reuters Code
NAHO.CA

Bloomberg Code
NAHO EY

Last Dividends Distribution
Date 24/6/2013

Number of Outstanding
Shares 283,890,000